

Disclosures pursuant to Section 125 of the German Stock Corporation Act in connection with the Implementing Regulation (EU) 2018/1212 ('EU-IR')

A. Specification of the message	
1. Unique identifier of the event:	Ordinary Annual General Meeting of Vossloh Aktiengesellschaft in 2021 (Formal indication according to EU-IR: 00ee8f4e5f86eb11811b005056888925)
2. Type of message:	Convocation of Annual General Meeting (Formal indication according to EU-IR: NEWM)
B. Specification of the issuer	
1. ISIN:	DE0007667107
2. Name of issuer:	Vossloh Aktiengesellschaft
C. Specification of the meeting	
1. Date of the General Meeting:	May 19, 2021 (Formal indication according to EU-IR: 20210519)
2. Time of the General Meeting:	10:00 CEST (Formal indication according to EU-IR: 08:00 UTC)
3. Type of General Meeting:	Ordinary Annual General Meeting held as virtual meeting without the physical presence of shareholders or their proxies (Formal indication according to EU-IR: GMET)
4. Location of the General Meeting:	URL of the Company's InvestorPortal for following the audio and video broadcast of the Annual General Meeting and exercising shareholder rights: www.hauptversammlung.vossloh.com (Formal indication according to EU-IR: www.hauptversammlung.vossloh.com) Location of the General Meeting within the meaning of the German Stock Corporation Act: Congress Center Süd (CCD Süd), Stockumer Kirchstrasse 61, 40474 Düsseldorf, Germany
5. Record Date (Technical Record Date):	April 28, 2021, 00:00 CEST (corresponds to April 27, 2021, 22:00 UTC) (Formal indication according to EU-IR: 20210427)

6. Uniform Resource Locator (URL) / web page linking to the General Meeting:	www.hauptversammlung.vossloh.com
D. Participation in the General Meeting – Voting by correspondence	
1. Method of participation by shareholder:	<p>Voting by electronic correspondence</p> <p>(Formal indication according to EU-IR: EV)</p> <p>The electronic video and audio broadcast of the virtual Annual General Meeting will be accessible from 10:00 CEST onwards until the end of the Meeting on May 19, 2021.</p>
2. Issuer deadline for the notification of participation:	<p>Shareholders must notify the Company of their participation in the Annual General Meeting by: May 12, 2021, 24:00 CEST</p> <p>(Formal indication according to EU-IR: 20210512; 22:00 UTC)</p>
3. Issuer deadline for voting:	<p>Voting rights may be exercised by correspondence, and changes or revocations entered, via the InvestorPortal (www.hauptversammlung.vossloh.com) until voting commences on the day of the virtual Annual General Meeting.</p> <p>(Formal indication according to EU-IR: 20210519; up to the moment that voting commences)</p>
D. Notice of participation – Participation through proxy	
1. Method of participation by shareholder:	<p>Authorization of a proxy by</p> <ul style="list-style-type: none"> • Granting power of attorney and issuing instructions to the proxies appointed by the Company • Authorization of a proxy by granting power of attorney and – if so desired – issuing instructions to an intermediary, shareholder association or any other intermediary pursuant to Section 135 of the German Stock Corporation Act • Authorization of a third party (instructions may be issued) <p>(Formal indication according to EU-IR: PX)</p> <p>The electronic video and audio broadcast of the virtual Annual General Meeting will be accessible from 10:00 CEST onwards until the end of the Meeting on May 19, 2021.</p>

2. Issuer deadline for the notification of participation:	Shareholders must notify the Company of their participation in the Annual General Meeting by: May 12, 2021, 24:00 CEST (Formal indication according to EU-IR: 20210512; 22:00 UTC)
3. Issuer deadline for voting:	Power of attorney and voting instructions require text form and must be submitted to the Company – if sent by post – before the close of May 18, 2021, 24:00 CEST. (Formal indication according to EU-IR: 20210518; 22:00 UTC) Authorizations and instructions issued to the voting proxies or to third parties or proof of authorization of third parties may still be submitted or furnished (receipt by the Company) by email or fax to the address mentioned in the invitation to the Annual General Meeting or electronically via the InvestorPortal on the day of the Annual General Meeting until voting begins. (Formal indication according to EU-IR: 20210519)
E. Agenda - Agenda item 1	
1. Unique identifier of the agenda item:	1
2. Title of the agenda item:	Presentation of the adopted annual financial statements and the approved consolidated financial statements, the combined management report, and the Supervisory Board Report for the financial year 2020
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	None
5. Alternative voting options:	None
E. Agenda - Agenda item 2	
1. Unique identifier of the agenda item:	2
2. Title of the agenda item:	Appropriation of net income
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Binding vote (Formal indication according to EU-IR: BV)
5. Alternative voting options:	Vote in favor, vote against, abstention

	(Formal indication according to EU-IR: VF; VA; AB)
E. Agenda – Agenda item 3	
1. Unique identifier of the agenda item:	3
2. Title of the agenda item:	Resolution on the ratification of the Executive Board members' acts and omissions
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Binding vote (Formal indication according to EU-IR: BV)
5. Alternative voting options:	Vote in favor, vote against, abstention (Formal indication according to EU-IR: VF; VA; AB)
E. Agenda - Agenda item 4	
1. Unique identifier of the agenda item:	4
2. Title of the agenda item:	Resolution on the ratification of the Supervisory Board members' acts and omissions
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Binding vote (Formal indication according to EU-IR: BV)
5. Alternative voting options:	Vote in favor, vote against, abstention (Formal indication according to EU-IR: VF; VA; AB)
E. Agenda - Agenda item 5	
1. Unique identifier of the agenda item:	5
2. Title of the agenda item:	Election of the auditor for the financial year 2021 and the review of the condensed financial statements and the interim management report for the first half of the financial year 2021
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Binding vote (Formal indication according to EU-IR: BV)
5. Alternative voting options:	Vote in favor, vote against, abstention (Formal indication according to EU-IR: VF; VA; AB)
E. Agenda - Agenda item 6	

1. Unique identifier of the agenda item:	6
2. Title of the agenda item:	Addition of a new paragraph to Article 18 (paragraph 5) and two new paragraphs to Article 19 (paragraphs 4 and 5) of the Articles of Incorporation – Broadcast of Annual General Meeting, virtual participation and absentee voting
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Binding vote (Formal indication according to EU-IR: BV)
5. Alternative voting options:	Vote in favor, vote against, abstention (Formal indication according to EU-IR: VF; VA; AB)
E. Agenda - Agenda item 7	
1. Unique identifier of the agenda item:	7
2. Title of the agenda item:	Amendment of Article 13 paragraph 2 of the Articles of Incorporation – Modalities of convocation for Supervisory Board meetings
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Binding vote (Formal indication according to EU-IR: BV)
5. Alternative voting options:	Vote in favor, vote against, abstention (Formal indication according to EU-IR: VF; VA; AB)
E. Agenda - Agenda item 8	
1. Unique identifier of the agenda item:	8
2. Title of the agenda item:	Remuneration system for members of the Executive Board
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Advisory vote (Formal indication according to EU-IR: AV)
5. Alternative voting options:	Vote in favor, vote against, abstention (Formal indication according to EU-IR: VF; VA; AB)
E. Agenda - Agenda item 9	
1. Unique identifier of the agenda item:	9

2. Title of the agenda item:	Remuneration system for members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials:	www.hauptversammlung.vossloh.com
4. Vote:	Binding vote (Formal indication according to EU-IR: BV)
5. Alternative voting options:	Vote in favor, vote against, abstention (Formal indication according to EU-IR: VF; VA; AB)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Requests for additions to the agenda	
1. Object of the deadline:	Requests for additions to the agenda (Section 122(2) of the German Stock Corporation Act)
2. Applicable issuer deadline:	April 18, 2021, 24:00 CEST (Formal indication according to EU-IR: 20210418; 22:00 UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Counter motions	
1. Object of the deadline:	Submission of counter motions to a specific item on the agenda (Section 126 of the German Stock Corporation Act) Counter motions to be made available pursuant to Section 126 of the German Stock Corporation Act are deemed to have been tabled during the Annual General Meeting if the submitting shareholder is duly legitimized and registered for the Annual General Meeting.
2. Applicable issuer deadline:	May 4, 2021, 24:00 CEST (Formal indication according to EU-IR: 20210504; 22:00 UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Nominations	
1. Object of the deadline:	Submission of appointment proposals (Section 127 of the German Stock Corporation Act) Appointment proposals to be made available pursuant to Section 127 of the German Stock Corporation Act are deemed to have been made during the Annual General Meeting if the submitting

	shareholder is duly legitimized and registered for the Annual General Meeting.
2. Applicable issuer deadline:	May 4, 2021, 24:00 CEST (Formal indication according to EU-IR: 20210504; 22:00 UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Submission of questions	
1. Object of the deadline:	Electronic submissions of questions via the InvestorPortal (Section 1(2) sentence 1 No. 3 in conjunction with sentence 2 of the German COVID-19 Act)
2. Applicable issuer deadline:	May 17, 2021, 24:00 CEST (Formal indication according to EU-IR: 20210517; 22:00 UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Objections to resolutions	
1. Object of the deadline:	Electronic filing of objections to resolutions of the Annual General Meeting via the InvestorPortal (Section 245 No. 1 of the German Stock Corporation Act, Section 1(2) sentence 1 No. 4 of the German COVID-19 Act)
2. Applicable issuer deadline:	From the opening of the Annual General Meeting on May 19, 2021, until it is closed by the Chairman of the Annual General Meeting (Formal indication according to EU-IR: 20210519; from 08:00 UTC)