

Vossloh Aktiengesellschaft

Werdohl, Germany
ISIN: DE0007667107
WKN: 766710

Dividend Announcement

As resolved by its Annual General Meeting of May 22, 2019, Vossloh Aktiengesellschaft will use the unappropriated net income for the financial year 2018 in the amount of Euro 110,652,363.77 as follows:

Distribution of a dividend of Euro 1.00 per eligible share:	Euro	15,967,437.00
Remaining amount to be carried forward:	Euro	94,684,926.77

The dividend will be paid out by the depository banks via Clearstream Banking AG on May 27, 2019, after general deduction of 25% withholding tax (capital yields tax) and the 5.5% solidarity surcharge due on the capital yield tax (altogether 26.375%) and, if applicable, church tax on the withholding tax. Paying agent is Deutsche Bank Aktiengesellschaft.

In the case of **shareholders based in Germany** the dividend will be paid without deducting capital yield tax, solidarity surcharge and church tax if they have submitted to their depository bank a "Nonassessment certificate" of their local tax office. The same applies in whole or in part to shareholders who have issued their depository bank with an exemption order, provided the amount of the exemption state in this order has not already been used up by other income from capital investments.

In case of **shareholders based outside Germany** the capital yields tax including solidarity surcharge withheld may be reduced under double taxation agreements existing between the Federal Republic of Germany and the respective state. Applications for the refund of said source taxes must be received by the Federal Central Tax Office (Bundeszentralamt für Steuern, 53221 Bonn, Germany) on or before December 31, 2023.

Werdohl, May 2019

Vossloh Aktiengesellschaft
The Executive Board