



Ad hoc: Vossloh launches cash capital increase and placement through accelerated bookbuilding

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Today, the Management Board of Vossloh AG, with the approval of the Supervisory Board, resolved on a capital increase against cash contributions through partial utilization of the authorized capital of the company. The share capital of Vossloh will be increased by up to 10 percent by issuing up to 1,756,417 new no-par value ordinary bearer shares with a notional value of approximately €2.84 in the share capital against cash contributions under the exclusion of shareholders' subscription rights. The new shares will carry full dividend rights as from January 1, 2024.

The new shares will be offered for purchase exclusively to institutional investors in a private placement by way of an accelerated bookbuilding process. The major shareholder of the company, KB Holding GmbH, has undertaken to participate in the capital increase in accordance with his shareholdings of 50.09 % in the share capital of the company. In return, the company has undertaken to allocate the corresponding number of shares in the capital increase to KB Holding GmbH at the applicable placement price.

The private placement will be initiated immediately after this notification. The Management Board, with the approval of the Supervisory Board, will determine and announce the placement price and thus the final gross proceeds following the conclusion of the accelerated bookbuilding process. Following the private placement, Vossloh will be subject to a lock-up period of 6 months, subject to market standard exemptions.

Admission of the new shares for trading in the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange and for trading in the regulated market of the Dusseldorf Stock Exchange is expected to take place without a prospectus on November 15, 2024. It is intended to include the new shares in the

existing listings of the company's shares on November 18, 2024. The delivery of the new shares is also scheduled for November 18, 2024.

As already announced on July 30, 2024, following the signing of an agreement on the planned acquisition of the Sateba Group, Vossloh intends to use the expected net proceeds from the capital increase to partially finance the purchase price. The Management Board continues to expect the Sateba acquisition to be completed in spring 2025, as soon as all conditions for the completion of the acquisition have been met.

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